

(56) [Title of the Invention]
BIRFIELD CONSTANT VELOCITY JOINT AND MANUFACTURING METHOD THEREOF

(57) [Abstract]

[Problem] To provide a Birfield constant velocity joint and a manufacturing method thereof, which suppresses temperature rise at the time of an operation by reducing a friction coefficient, to prevent flaking of a ball.

[Solution Means] In a Birfield constant velocity joint, molybdenum disulfide powder and an organic molybdenum compound generated by reacting molybdenum disulfide in a high temperature area are added as a lubricant agent to grease that is filled in a constant velocity joint assembled of an outer race, an inner race, a retainer and a ball, by forming fine recesses on surfaces of ball rolling grooves in the outer race and the inner race through the use of shot blast, and furthermore, forming manganese phosphate films on the outer race and the inner race.

[Claims]

[Claim 1]

A Birfield constant velocity joint comprising four components of an outer race and an inner race having ball rolling grooves, a retainer for holding a ball at a constant

... surface position, and a ball, characterized in that ... of the ... of the outer race and the ... have ... and ... entire ... of ... of both ... of the outer race and ... race ... and at least ... of ... of ... and ... of ... in ... to ... to ... of the outer race, the ... the ...

... of a ... velocity ... of an outer race and an inner ... a ... a ball at a constant velocity ... and a ball, characterized in that ... and then, ... of the outer race of the inner race, and ... the ball ... of the outer race and the inner race after the ... and/or the heat treatment, and then, ... is applied to at least one of both ... of the outer race and the inner race, and ... of ... powder and an organic ... by reacting acrylonitrile

and the lubrication area are so close that the lubrication medium is sealed in the constant velocity joint assembly of two components of the outer race, the inner race, the retainer and the ball.

[Detailed Description of the Invention]

[0001]

[Technical Field to which the Invention Relates]

The present invention relates to a Birfield constant velocity joint that is used for a front wheel axle of a front-wheel drive automobile, and more particularly, relates to a ball arrangement involving techniques of the Birfield constant velocity joint.

[0002]

[Prior Art]

Fig. 1 shows a cross-sectional view of a Birfield constant velocity joint, and Figs. 2 - 4 show an outer race, an inner race, and a retainer which configure the constant velocity joint, respectively. Input torque, which is given from a shaft 5, is transmitted to an inner race 2 through spline fitting, and then, transmitted to an inner race ball rolling groove 2a, a ball 3, an outer race ball rolling groove 1a, and an outer race 1. In addition, a retainer 4 is spherical surface-fitted into an outer race inner spherical surface 1b and an inner race outer spherical surface 2b, so that a ball 3 is always positioned

on a two equal parts of the surface of an angle (joint angle) α formed by the axes and thereby, a constant velocity performance of the joint is assured.

(0003)

On the constant velocity joint like this, at the time of the joint angle $\alpha = 0$ degree, the outer race 1 and the inner race 2 are equivalent to being merely epicyclicated through the ball 3, and therefore, sliding does not occur in the constant velocity joint, but at the time of the joint angle $\alpha \neq 0$ degree, the ball 3, the outer race ball rolling groove 1a and the inner race ball rolling groove 2a generate rolling-sliding motion along with an angular amplitude α , and the retainer 4, the outer race inner spherical surface 1b and the inner race outer spherical surface 2b generate sliding with an angular amplitude $\alpha/2$. In addition, along with this, in order for the retainer 4 to position the rolling ball 3, sliding occurs also between them.

(0004)

As to a sliding condition at this time, in case of a constant velocity joint that is used for a front-wheel drive automobile, sliding velocity does not become larger so much, since frequency of vibration is approximately 30Hz at the highest, but there is such a case that a load goes up to the vicinity of 367Hz at a place where the load is the largest. In the situation like this, a high load is always applied

especially at the ends, and therefore, metal fatigue occurs at the surface. A portion is gradually peeled off in the shape of chips (flaking), and the reduced operating life of the contact velocity joint. Especially, under the severe conditions of sliding, the temperature of an outer circumference of the outer shaft is about 1000°C, and it is said to be first determined by the temperature and operating life of the ball is shortened.

In order to solve the above problem and to improve operating life of a ball joint, operating life of a contact velocity joint, it is desired to reduce a surface pressure of a sliding place as much as possible from a design side, and it is designed to reduce a friction coefficient at the above mentioned each sliding place as much as possible from a lubrication side.

In this regard, however, in case of the design intending to reduce sliding surface pressure, a contact velocity joint becomes large in size, weight, and it has a limitation from a current trend of weight saving and miniaturization of automobile parts. In addition, achievement of pressure including improvement of heat resistance is insufficient from a lubrication side, but it is still hard to say that it is sufficient.

(0003)

On the one hand, as a device from the lubrication side, attempts have been made such as applying manganese phosphate processing to a low speed surface of a constant velocity joint, and coating with a lubrication resin or wax, and using a solid-state lubricant, such as molybdenum disulfide in addition to the manganese phosphate processing, as shown in Fig. 2-3-13. In this regard, however, the manganese phosphate processing is an operation for coating a surface that is advantageous in sliding with decreasing a metal-metal contact of a sliding surface in the initial stage of sliding (initial acquainting property), but it eventually disappears by friction, and therefore, its effect is not permanent. In addition, as to the method of coating with resin or wax, the lubrication resin coating after the manganese phosphate processing, a friction coefficient reduction effect of a sliding surface is larger as compared with a case being only the manganese phosphate processing, and it is more effective, but is of high cost, and especially in a high surface pressure sliding condition, it eventually disappears by friction in the same manner as in the case using only the manganese phosphate processing.

(1000)

Therefore, a current situation is that a low cost constant velocity joint having sufficient operating life has not yet been obtained, under a severe sliding condition that is unavoidable for responding to a current trend of weight saving

and miniaturization of automobile parts.

[0009]

[Problem that the Invention is to Solve]

Then, an object of the invention is to solve the above-mentioned problem in the prior art, and concretely speaking, an object is to provide a longer operating life constant velocity joint and a manufacturing method thereof, by permanently reducing a friction coefficient between respective components, even in a severe sliding condition of a high surface pressure, to prevent temperature rise at the time of operation, and accordingly prevent flaking of a ball.

[0010]

[Means for Solving the Problem]

The inventors of the invention devoted themselves to carry out researches in order to solve the above-mentioned problem, and as a result, they newly found that the above problem is solved by a constant velocity joint to which the following three measures are applied simultaneously;

- a) mechanical surface treatment is applied to a ball rolling groove of a constant velocity joint component performed forming process, and thereby, a fine recess is formed in the surface,
- b) manganese phosphate processing is further applied to the component, and
- c) a specific lubrication additive agent is applied to grease

is a Birfield constant velocity joint.
(10012)

10013. A Birfield constant velocity joint of the invention comprising four components of an outer race and an inner race having ball rolling grooves, a retainer for holding a ball at a constant velocity surface position, and a ball, and is characterized in that surfaces of the ball rolling grooves of the outer race and the inner race are flame treated, and furthermore, surfaces of any one of the components of the outer race and the inner race have a phosphate film, and at least one of the surfaces of the ball has an organic phosphorus treatment, achieved by reacting with phosphorus pentoxide in a high temperature atmosphere, a lubricant, and a ball grease, and that is filled in the constant velocity joint assembly of four components of the outer race, the inner race, the retainer and the ball.
(10012)

Furthermore, a manufacturing method of a Birfield constant velocity joint of the invention is, in a Birfield constant velocity joint comprising four components of an outer race and an inner race having ball rolling grooves, a retainer for holding a ball at a constant velocity surface position, and a ball, characterized in that cold plastic forming, and then, heat treatment is applied to the outer race and the inner race, and short blast flame is applied to at least the ball

the inner groove of the outer race and the inner race after the heat treatment and/or the heat treatment, and then, mechanical processing is applied to any one or both components of the outer race and the inner race, and grooves are formed at least on the inner race and at least on the outer race, and generated by rotating motion in the direction of rotation. The heat treatment is a lubrication treatment. It is applied to the constant velocity joint assembly of four components of the outer race, the inner race, the roller and the ball.

For the outer race used in the constant velocity joint of the invention, it is possible to use structural steel such as AISI 52100 or 52100, and for the inner race, it is possible to use structural steel such as AISI 52100 or 52100. As to respective cross-sectional shapes in the shape of an outer race and an inner race by a cold-chamber forming process, it is necessary to form the grooves on the surfaces by applying shot blast processing, at least their ball rolling grooves. This processing has a purpose for forming a lubricant agent attached at the time of plastic forming, in order not to exert a harmful influence on subsequent heat treatment, but its main purpose is absolutely to form a fine recess on a surface, and therefore, surface finishing such as polishing should not be applied to at least their ball rolling grooves after the

10014)

10014)

Next, heat treatment such as gas treating - annealing is applied to the outer layer and the inner layer in order to give material strength to them. It is desirable that hardness of a material surface at this time is HRC 20 - 25. In addition, an oxide film is formed on a material surface by this heat treatment, but it is desirable that the oxide film is removed in order to carry out subsequent manganese phosphate processing. Actually, a mechanical method such as shot blast, or a chemical method such as acid washing is applied for removing an oxide film, but in the former case, the former mechanical method is desirable by the above-mentioned reason.

10015)

In the above-mentioned process, two processes at maximum of shot blast are carried out, but there is no need to apply shot blast processing to both of after plastic forming and after heat treatment, since there is not necessarily a problem if a fine recess exists on a component surface, in a stage prior to subsequent manganese phosphate processing being applied. In this regard, however, since a surface is hardened after heat treatment, it is hard to obtain a recess forming effect due to shot blast, and therefore, it is desirable that it is carried out after plastic forming, and it is more desirable that it is also carried out after heat treatment in consideration of

processing procedure of manganese phosphate. In terms of results, as to the shape of the ball rolling groove formed by the above process, it is desirable that the average diameter of the groove is 0.05-0.1mm, and the depth is 0.01mm. Therefore, a method of ball rolling and a roller material are not limited in particular, but normally, as a glass material, a hard steel ball (S15 - S55, SAE J413 - 50) etc. are used, and it is carried out by the well known type shot blast device etc.

(4014)

Next, manganese phosphate processing is applied to the outer race and inner race whose surface is fine recess is rounded on. As to the manganese phosphate processing is not limited in particular, and it is all right if a manganese phosphate processing method is used. That is, it is all right if a shot on a surface is washed and removed by use of an alkaline cleaning agent, and thereafter, the surface is more or less applied to phosphoric acid aqueous solution including divalent manganese ions and nitrate ions etc. as oxidant, and it is immersed in it for approximately 10 minutes. In addition, when it is processed to be immersed in a solution in which manganese phosphate fine particles are dispersed in aqueous solution in the colloidal shape prior to the manganese phosphate processing, manganese phosphate processing is carried out more

and therefore, it is desirable.

[0017]

The manganese phosphate processing, with etching of low carbon steel, is the reaction process, and therefore, a manganese phosphate film is formed on the surface while forming irregularity in some degree, but it is possible to have a manganese phosphate film existed into a deeper portion, by forming a fine groove on a component surface in advance through the use of a mechanical device as in the invention.

[0018]

It is not essential to apply the manganese phosphate processing to both of the outer race and the inner race, but it is all right even if it is applied to one of them according to circumstances. In this regard, however, in each case, it should not be applied to a retainer that is described next.

[0019]

Next, as for a retainer that is used in the constant velocity joint, higher processing accuracy is normally required as compared with the outer race and the inner race. Therefore, it is desirable to use low-carbon steel that is easily processed as a material of the retainers, but a high surface pressure is applied in use for the purpose of maintaining a ball, and therefore, structural alloy steel, to which chromium and molybdenum are added, should be used in consideration of a subsequent carburization quenching

property. The retainer like this is finally finished to a high accuracy by cutting processing and surface polishing processing, and thereafter, carburization quenching - annealing is carried out, but it is desirable that hardness of a material surface at this time is HRC 60 - 65.

[0020]

As for a ball that is used in the constant velocity joint of the invention, high-carbon steel, e.g., bearing steel should be used for the purpose of securing at least fatigue strength, and it is desirable that surface hardness after quenching - annealing is HRC 60 - 65. Furthermore, high sphericity is required for the ball, and therefore, a surface shape should not be changed by e.g., the above-mentioned mechanical surface processing etc., and chemical processing like manganese phosphate processing should not be carried out either.

[0021]

In the Birfield constant velocity joint of the invention having the above-mentioned configuration, a surface, which is appropriate to sliding, is finished in a state of a low friction coefficient, while a manganese phosphate film holds well grease and a lubrication additive agent added to the grease, in the same way as a normal manganese phosphate processing steel surface, in the initial acquainting stage. When a use continues in this state, the manganese phosphate film

by the invention, however, is the invention, the manganese phosphate film exists even in a recess formed in surface of steel after processing, and therefore, a number of recesses, in which the manganese phosphate film exists, remain even if the surface of the steel film in the processing process disappears, and it is possible to permanently combine a corrosion resistant lubricant agent.

(0023)

Figs. 5 - 7 are schematic diagrams of prior art. As shown in Fig. 5, a manganese phosphate film is formed on a steel surface. This manganese phosphate film is not a metal-metal contact, and retains a lubricant agent. But as shown in Fig. 6, itself is removed and becomes a steel surface. When a steel continues in this state, the manganese phosphate film itself finally disappears by friction as shown in Fig. 7.

(0024)

Figs. 8 - 9 are schematic diagrams of the invention technique. As seen in Fig. 8, a manganese phosphate film is also formed in a recess formed by shot blast. Also in the invention, it finally becomes a steel surface as shown in Fig. 9, but the manganese phosphate film remains in the recess formed by shot blast, and therefore, retention capability for a lubricant agent continues.

(0024)

In this regard, however, there exists a portion from which

A steel surface is exposed partially, in a stage that the initial squandering process is completed (see, Fig. 9), and therefore, there also occurs a portion in which a metal-metal contact due to squandering occurs. In order to secure a sliding process of this portion, molybdenum disulfide particles and an organic molybdenum compound generated by reacting molybdenum disulfide in a high temperature area must be added as a lubrication and anti-wear agent to grease that is used in the constant velocity joint assembled of the 1st section.

[0025]

As to the molybdenum disulfide particles, it is desirable that its average particle diameter is 2 - 10 μ m, and addition concentration to grease is 1 - 10 weight%. In addition, as the organic molybdenum compound, it is possible to use Mo-DTC (molybdenum-di-thiocarbamate) and/or Mo-DTP (molybdenum-di-thiophosphate) etc., and it is desirable that an average particle diameter in this case is 2 - 10 μ m, and its addition concentration is 1 - 10 weight%.

[0026]

The molybdenum disulfide particle itself is absorbed and attached to an exposed steel surface, to decrease a low friction coefficient, but it is decomposed to become molybdenum trioxide in a portion where temperature becomes high locally, and its effect is lost. On the one hand, the organic molybdenum compound is self-decomposed in a portion where temperature

...and molybdenum disulfide is newly
...to prevent reaction where a lubrication effect is
lost. Therefore, new lubrication additive agents must
exist simultaneously.

(0077)

...embeddants?

Retained embeddants of the invention are explained
more concretely, together with comparative examples, but the
invention is not limited by these embeddants.

(0078)

Combinations of each component and a grease additive
agent, which contains constant velocity agents used as the
embeddants and comparative examples, and their evaluation
results are shown in Table 1.

	Chemical			Physical			Retention	Process	Elasticity	
	Base	Base	Base	Base	Base	Base			Rem.	FP
1	Y	Y	Y	Y	Y	Y	Y	Y	83	10
2	Y	Y	Y	Y	Y	Y	Y	Y	85	20
3	Y	Y	Y	Y	Y	Y	Y	Y	85	28
4	Y	Y	Y	Y	Y	Y	Y	Y	112	15
5	Y	Y	Y	Y	Y	Y	Y	Y	126	6
6	Y	Y	Y	Y	Y	Y	Y	Y	100	21
7	Y	Y	Y	Y	Y	Y	Y	Y	104	19

YS existence (Y) : there is shot blast processing after cold forge processing.

YS existence (N) : there is no shot blasting after cold forge processing.

YS existence (Y) : there is shot blast processing after heat

10 consistency (1) there is no shot blast processing after heat treatment.

11 existence (2) there is manganese phosphate processing.

12 consistency (3) there is no manganese phosphate processing.

13 no volume of particles.

14 maintenance of carbonate.

15 of evaluation result: temperature of an outer circumference of an outer race in operation at a constant velocity point.

16 of evaluation result: flaking point (1) points as full mark ... no flaking.

[0030]

As the outer race and the inner race, a JIS S55C material and a JIS SCM 420 material are used respectively, and they were formed in actual shapes by cold forge processing, and thereafter, high frequency quenching - annealing was applied to the outer race and carburization quenching - annealing was applied to the inner race. As to both of the components, surface hardness at this timing was HRC 60. In addition, the shot blast after forge processing and after heat treatment was carried out by using a hard steel ball (average particle diameter $\phi 0.20$ micron, hardness HRC 45) as a blast material, and using a super core knockout type blast device.

[0031]

As the retainer, a JIS SCM415 material is used, and it was formed in an actual shape by cutting processing and surface polishing processing, and thereafter, carburization quenching - annealing was carried out. Surface hardness at this timing was HRC 62.

[0032]

The manganese phosphate processing was carried out in a manner that an object to be processed was immersed in 2% aqueous solution of strong alkaline degreasing agent Pine Cleaner 4360, which is heated to 60°C and made by Nippon Parkerizing Co., Ltd., for 5 minutes, and thereafter, it was washed by water to clean the surface, and thereafter, it was immersed in normal

...like slow solution of surface agent Prepara VMA
...made by Union Carbide Co., Ltd. and Prepara VMB
...made by Union Carbide Co., Ltd. for 1 minute, and immediately
...added to the solution of a phosphate
...agent which is heated to 95°C and made
...Union Carbide Co., Ltd. for 10 minutes, and thereafter,
...by water quenching. At this time, in order to stably
...out the phosphate processing, steel wool was
...put into the phosphate processing agent
...with a ratio of 1:1. After it is heated to 95°C, to entrain
...the phosphate.

(003)

As the steel wool, which is used for quenching
...annealing is not used. A catalyst and a piece of
...balls are assembled with an outer race and an inner race
...to which the above-mentioned phosphate processing agent is applied in
...the combination of 1:1. To accomplish a constant
...velocity joint for the purpose.

(004)

Grease, which is used in the constant velocity joint,
...is formed by using a base oil to which a thickening agent
...is used as a base oil, and particles of an
...average particle diameter 0.5 are added with a ratio of 3
...weights, and particles of an average
...average particle diameter 0.5 are added with a ratio of 3 weights, to

According to Table 1.

10000

The constant velocity joint for evaluation manufactured by the above was operated for 150 hours with rotation number 1500rpm, by setting a joint angle to 5 degrees and applying a load of torque 120kg. The evaluation was carried out by average temperature measurement surface of an outer race in operation and visual determination of a ball flaking state after it was removed after termination of the operation. The flaking determination was carried out by three evaluations at 5000, and by the total score (ball mark, 30 points) since there is 6 pieces of balls.

[0035]

5 points: no flaking, 4 points: flaking is seen slightly, 3 points: flaking is seen, 2 points: heavy flaking is seen, 1 point: heavier flaking is seen.

As obvious from the results in Table 1, it is understood in the constant velocity joint of the invention that temperature rise in operation is suppressed, and ball flaking occurrence frequency is extremely low. In contrast to this, in case of methods of the comparative examples, i.e., no necessary lubrication addition, heat being induced in grease (comparative example 1) and no shot blast processing and no molybdenum phosphate decreasing being applied (comparative examples 2 and 4), temperature rise is large and flaking is

heavy. Especially, when manganese phosphate processing is applied to all components of an outer race, an inner race and a retainer (illustrative example 3), heavy flaking is generated.

[0037]

[Advantage of the Invention]

In a constant velocity joint of the invention, it is possible to considerably improve flaking life even in an extremely harsh operating condition, and therefore, it is possible to provide large design freedom of constant velocity joints, and it is possible to realize weight saving and miniaturization of constant velocity joints, in accordance with current trend of automobile weight saving.

[Brief Description of the Drawings]

[Fig. 1] a vertical cross-sectional view of a prior art constant velocity joint.

[Fig. 2] a view showing an outer face.

[Fig. 3] a view showing an inner face.

[Fig. 4] a view showing a retainer.

[Fig. 5] a cross-sectional conceptual diagram of a steel surface to which manganese phosphate processing by prior art is applied.

[Fig. 6] a conceptual diagram of an aqueous process of the steel surface to which manganese phosphate processing by prior art is applied.

[Fig. 2] a view showing that a flat surface, which is advantageous to rolling, is formed by prior art, but a manganese phosphate film appears by friction.

[Fig. 3] a cross-sectional conceptual diagram of the steel roller to which manganese phosphate processing by the invention is applied.

[Fig. 4] a view showing that a flat surface is formed by the invention, and moreover a manganese phosphate film remains in a recess.

[Description of Reference Numerals and Signs]

1: outer race, 1a: outer race ball rolling groove, 1b: outer race inner spherical surface, 2: inner race, 2a: inner race ball rolling groove, 2b: inner race outer spherical surface, 3: ball, 4: retainer, 5: shaft, 6: bush.